

富盛證券投顧魏寶生副董事長 6 月 2 日上任

富盛證券投顧宣布，6 月 2 日起，將由魏寶生擔任富盛證券投顧副董事長一職，魏寶生副董事長參與國內外大型金融機構經營超過 30 年的實務經驗，具備國際觀及豐富的金融經驗，未來將進一步協助富盛證券投顧深化在台經營及增長資產管理規模之目標。

魏寶生副董事長表示，富盛證券投顧自 2007 年設立迄今，為安盛投資管理亞洲有限公司 (AXA Investment Managers)、木星資產管理(Jupiter Asset Management)旗下先機環球系列基金台灣總代理、及 Amundi 鋒裕匯理在台銷售機構。富盛證券投顧是台灣少數本土金融機構，協助多家國際資產管理公司深耕國內市場的典範。魏寶生副董事長自 2016 年開始擔任 Amundi 鋒裕匯理北亞區顧問委員會(North Asia Advisory Board)委員，協助 Amundi 拓展台灣市場。

魏寶生副董事長，曾任財政部證券管理委員會科長，主管資產管理與外資的開放，之後升任證券暨期貨管理委員會首任國際組組長，以及第一組（證券發行組）組長，熟稔台灣資本市場的法規與管理制度。

金管會鼓勵境外基金深耕計畫，富盛證券投顧身為國際資產管理公司與本土投資人溝通橋樑，亦冀望能提升國內學子資產管理實務及強化金融理論應用，縮小產學差距。魏寶生副董事長除持續於金融業界深耕，同時也嘉惠莘莘學子，魏寶生應聘擔任母校國立陽明交通大學經營管理研究院以及資訊管理與財務金融學系兼任副教授，新開兩門專業課程：「深度學習程式設計與金融科技產業實踐」與「金融專題研究」。其中「深度學習程式設計與金融科技產業實踐」是由魏寶生副董事長與洽吧智能(Bravo AI)創辦人趙式隆先生，共同三年捐贈給交大思源基金會的喜馬拉雅計畫之下的 AIOT 產學合作課程，旨在培養陽明交大的 AI 應用人才，期盼有助於提高產業的競爭力。

魏寶生副董事長表示，在全球關鍵的轉型年度，除了政府政策推動，企業更是要用實際行動落實。富盛證券投顧將保護環境視為責無旁貸的使命，不只耕耘專業能力，也積極參與永續議題，將 ESG 內化至金融本業，由內而外的將永續精神融入公司經營的各個環節，並以綠色金融力量，為社會創造永續價值。

魏寶生副董事長表示，富盛證券投顧總代理在台灣核備基金類型多元，將 ESG 因素納入投資決策，將永續進一步展開，透過 ESG 風險評估，挑選好的投資標的，此舉有助辨別全球經濟中主要的永續發展趨勢相關風險及機會、善盡企業社會責任，並有助於投資組合的長期表現。基金類型涵蓋新興市場股票、成熟市場股票、非投資等級債、股債混合資產、產業型基金等，基金產品屢獲殊榮，勇奪台灣年度基金大獎，備受基金投資人青睞，富盛證券投顧希望協助台灣投資人達成理財目標，共創更有價值的明天。



現職：

富盛證券投資顧問(股)公司 副董事長

財團法人交大思源基金會 董事

國立陽明交通大學經營管理研究所/資訊管理與財務金融學系 兼任副教授

金融科技創新園區 審議委員

社團法人中華民國軍人之友社 常務監事

重要經歷：

凱基銀行 董事長

凱基證券股份有限公司 董事長

美亞產物保險股份有限公司 董事長

友邦證券股份有限公司 董事長

友邦證券投資顧問股份有限公司 董事長

行政院金融監督管理委員會 保險局局長

財政部保險司司長兼主任秘書

財政部證券暨期貨管理委員會第一組組長 (發行市場管理)

榮譽：

- 2020 國家傑出總經理獎
- 2016 李國鼎管理獎章得主
- 2009 金彝獎傑出企業領導人才獎
- 2008 交通大學「產業界最具有影響力」50 位校友之一
- 2004 艾森豪獎學金得主

學歷：

- 美國華府喬治華盛頓大學國際企業管理碩士
- 美國華府班傑明富蘭克林大學財務管理碩士
- 國立陽明交通大學海洋運輸學系

富盛證券投資顧問股份有限公司 (102)金管投顧新字 019 號。台北總公司：台北市信義區松德路 171 號 9 樓；(02)2728-3222。台中分公司：台中市市政北一路 77 號 14 樓之 11；(04)2251-3477。台南分公司：台南市林森路 1 段 395 號 9 樓之 6；(06)236-5208。富盛證券投顧為安盛投資管理亞洲有限公司暨先機環球系列基金台灣總代理【富盛證券投顧獨立經營管理】本資料僅供參考，請勿將本資料視為買賣基金或其他任何投資之建議或要約。本公司相信此資料均取自可靠之來源，惟並不保證其係絕對正確無誤。但如有任何錯誤，本公司及員工將不負任何法律責任。另，本公司就此資料中發表其意見及看法，日後可能會隨時作出修改。未經授權不得複製、修改或散發引用。本基金投資涉及新興市場部份，因其波動性與風險程度可能較高，且其政治與經濟情勢穩定度可能低於已開發國家，也可能使資產價值受不同程度之影響。本文提及之經濟走勢預測不必然代表本基金之績效，本基金投資風險請詳閱基金公開說明書。依中華民國相關法令及金管會規定，基金直接投資大陸地區有價證券僅限掛牌上市有價證券，且不得超過該基金淨資產價值之百分之十，故本基金非完全投資在大陸地區有價證券。另投資人需留意中國市場特定政治、經濟與市場等投資風險。投資人應注意本基金投資之風險包括利率風險、債券交易市場流動性不足之風險及投資無擔保公司債之風險；本基金或有因利率變動、債券交易市場流動性不足及定期存單提前解約而影響基金淨值下跌之風險，同時或有受益人大量贖回時，致延遲給付贖回價款之可能。本基金經金管會核准或同意生效，惟不表示絕無風險。基金經理公司以往之經理績效不保證基金之最低投資收益；基金經理公司除盡善良管理人之注意義務外，不負責本基金之盈虧，亦不保證最低之收益，投資人申購前應詳閱基金公開說明書。有關基金應負擔之費用已揭露於基金之公開說明書，投資人可至公開資訊觀測站或境外基金資訊觀測站下載或查詢。

CAPITAL GATEWAY INVESTMENTS APPOINTS MARK WEI AS VICE CHAIRMAN EFFECTIVE JUNE 2, 2022

Capital Gateway Investments appoints Mark Wei as vice chairman effective June 2, 2022. Mark has over 30 years of industry experience and has played key roles in managing major foreign and domestic financial institutes. His wealth of financial industry experience and global perspectives will greatly contribute to Capital Gateway's commitment to deepen its presence in Taiwan market and to grow its asset under management.

Mark Wei, Vice Chairman of Capital Gateway Investments, said: "Established in 2007, Capital Gateway Investments is the master agent for AXA Investment Managers and Jupiter Asset Management, and a distributor for Amundi Asset Management Taiwan. Capital Gateway is one of the few local financial institutes that successfully help a number of global asset managers to deepen their presence in Taiwan." Prior to joining Capital Gateway, Mark had been a member of Amundi's North Asia Advisory Board since 2016, helping Amundi to grow its presence in Taiwan.

Prior to that, Mark used to serve as a section chief under the Securities and Futures Commission, Ministry of Finance, and was tasked with deregulating Taiwan's asset management industry and opening it up to foreign asset managers, before being appointed as the first Division Director of International Affairs and the Division Director of Corporate Finance. Mark has deep knowledge of Taiwan's capital market and its regulatory framework.

Encouraging foreign asset managers to deepen their commitment to Taiwan has been a priority for Taiwan's Financial Supervisory Commission (FSC). As a bridge between local investors and global asset managers, Capital Gateway would also like to bridge the gap between financial theory and the practice of asset management for students in Taiwan. As a result, in addition to continuing to serve in the financial industry, Mark's alma mater, National Yang Ming Chiao Tung University (NYCU), has offered him an adjunct associate professor position at Institute of Business & Management and Department of Information Management and Finance. Mark will teach two new courses, "Deep-Learning Program Design and the Application of FinTech" and "Seminar in Finance." The former will be co-instructed with Jack Chao, founder of Bravo AI, with a three-year sponsorship from the Himalaya Program of

Spring Foundation of NCTU. The goal of this AIOT course is to develop AI application professionals at NYCU, in order to enhance Taiwan's competitiveness.

"The world is facing a turning point now. Both governments and businesses should work together to develop and implement policies. Capital Gateway is dedicated to environmental protection and sustainable development, as we continue to integrate ESG and sustainability into our daily activities. We aim to be a Force of Green in the financial sector and deliver sustainable and positive social impact", according to Mark.

"Capital Gateway has registered a variety of mutual funds in Taiwan, including EM equities, DM equities, high yield bonds, balanced funds, and sector funds. These funds take ESG factors and sustainability into consideration as they select securities, evaluate ESG/sustainability risks, identify sustainable investment opportunities, promote social corporate responsibility - and ultimately deliver strong long-term performance. These funds have received a number of industry awards both at home and in Taiwan and are highly regarded by Taiwan investors. It is our mission to be a reliable partner for Taiwan investors as we work together to achieve their financial goals and create a better tomorrow. "



Current Positions:

Vice Chairman of Capital Gateway Investments
Board Director of Spring Foundation of NCTU
Adjunct Associate Professor, Institute of Business & Management and Department of Information Management and Finance, National Yang Ming Chiao Tung University
Member of Review Board, FinTechSpace
Executive Supervisor, Friends of Armed Forces Association

Career Highlights:

Chairman of KGI Bank
Chairman of KGI Securities
Chairman of Chartis Taiwan Insurance
Chairman of AIG Wealth Management Services
Chairman of AIG Securities Investment Consulting
Director General of Insurance Bureau, Financial Supervisory Commission
Director General and Chief Secretary of Department of Insurance, Ministry of Finance
Division Director of Corporate Finance of Securities and Futures Commission, Ministry of Finance

Awards:

National Manager Excellence Award 2020 - General Manager Award
K. T. Lee Administration Award 2016
Golden Goblet Award 2009 - Excellent Business Leader Award
NCTU Top 50 Most Influential Alumni Industry Leaders 2008
Winner of Eisenhower Fellowships Global Scholars Program 2004

Academic Background:

Master of Business Administration, The George Washington University
Master of Finance, Benjamin Franklin University
Bachelor's Degree, Department of Marine Transportation Management, National Yang Ming Chiao Tung University